



**WORKSHOP: THE USE OF OFFSHORE STRUCTURES IN
PRIVATE EQUITY FINANCING AND IPO**
利用离岸公司架构作私募融资及海外上市
(to be presented in Chinese)

Corporate and Funds Expertise

With over 30 years in Asia, the Hong Kong office of Conyers Dill & Pearman continues to lead the way in providing offshore legal advice to many of Asia's largest and most innovative corporate and funds clients. Conyers' Hong Kong office is Asia's market leader for IPOs, Capital Markets work and Mergers & Acquisitions.

The Hong Kong office is at the forefront of advising on corporate transactions and funds formations providing specialist advice on:

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|----------------------------|--------------------------|---|
| • Banking & Finance | • Investment Funds | • Private Equity |
| • Debt Capital Markets | • IPOs | • Schemes of arrangement |
| • Corporate Restructurings | • Joint Ventures | • Structured finance and securitization |
| • Insurance & Reinsurance | • Mergers & Acquisitions | |

Dispute Resolution

Globally, Conyers' disputes practice is one of the largest and most experienced of any offshore law firm. The team comprises over 25 advocates, ranging from junior lawyers to the most senior advocates, many of which have appeared in cases before the courts, including appellate courts and the Privy Council.

The ADRG team builds on this position through the leadership of senior advocate Nigel Meeson QC. Based in Hong Kong and working closely with our team of multilingual practitioners in the region, the ADRG integrates the most experienced and highest rated partner-led teams in Asia, Bermuda, the British Virgin Islands and the Cayman Islands. Adding greater depth and range of expertise to the region ensures clients receive comprehensive, reliable and thorough advice.

Private Client & Trust

Conyers has one of the largest and most experienced private client practices in the offshore world. Specializing in both contentious and non-contentious work, our Hong Kong office also regularly advises on establishing offshore trusts for clients in the People's Republic of China and East Asia, for commercial and private wealth structuring purposes. Clients include high net worth business owners, investors, entrepreneurs and charitable entities.

Corporate Services

The office also advises on:

- The formation of companies, partnerships and a range of investment vehicles
- The formation of trusts (private and commercial)
- The administration of companies, partnerships and trusts

Through our affiliate, Conyers Corporate Services, we provide corporate secretarial services and specialized company management services, including the provision of nominee directors, corporate officers and shareholders and trust administration services for private clients and corporations.

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