

“[T]echnical expertise balanced with commercial pragmatism, focus, and experience... They understand the goal and are constructive and creative in helping us to get there.”

Chambers and Partners, 2018

16

offices

190

partners

1,200

lawyers from
more than
50 countries

65

languages
spoken

90K

pro bono
hours

57

“top-tier” practice
and lawyer rankings
in *Chambers Global*

Founded by seven lawyers in 1946, our firm has grown to over 1,200 lawyers from more than 50 countries, working across practices, industries, jurisdictions, and continents to provide clients with simple, actionable approaches to their most complex legal and business challenges.

We support every client relationship with intellectual agility, commercial acumen, and a human touch. We have a proven track record for serving with innovation. We are fluent in the many languages of local and global business. And we have achieved consistent success in multiple jurisdictions.

Global corporations, financial institutions, sovereign governments, local businesses, and individuals come to us for consistently practical and forward-looking advice.

Key Distinctions

Counsel to **Over 50** Sovereigns

Ranked No. 2 for Global Announced
M&A by Value (*Mergermarket*, 2017)

Largest Ever Sovereign Debt Restructuring

Largest Ever Leveraged Buyout

Largest Ever Real Estate Transaction

Largest Ever Patent Portfolio Sale

Most Prominent Antitrust Case
of the Decade

Represented **Over 50** Financial Institutions
in Financial Crisis-Related Litigation

Notable Clients

3M
Airbus
Allergan
Alphabet (Google)
Alstom
American Express
Bank of America

BNP Paribas
Bosch
Citigroup
The Coca-Cola Company
Deutsche Bank
The Dow Chemical Company
Essilor

General Mills
General Motors
Goldman Sachs
Grupo Bimbo
The Hellenic Republic
(Greece)
Henkel

KKR
McDonald’s Corporation
Pemex
Petrobras
The Republic of Argentina
Samsung
Telecom Argentina

TPG
United Technologies Company
Vale
Votorantim
Warburg Pincus
Western Digital
Whirlpool

Our Recognition

Firm and Practice

Debt and Equity-Linked Team of the Year
(Americas) and **Deal of the Year** (Americas and Asia)

IFLR Awards, 2018

Italian Telecommunications Firm of the Year

TopLegal, 2018

Matter of the Year

(Dow/DuPont merger of equals)

Global Competition Review Awards, 2018

M&A Deal of the Year

(McDonald's \$2.08 billion strategic partnership with CITIC and Carlyle)

ALB China Law Awards, 2018

Only Top Tier Law Firm for Banking and Finance, Capital Markets, and Corporate/M&A

(Latin America-wide)

Chambers Latin America 2009-2018

Ranked No. 1 in the Top 25 "Global Elite"

Global Competition Review, 2018

Regulatory/Antitrust Law Firm of the Year

LegalCommunity Energy Awards, 2018

Restructuring Deal of the Year

(Odebrecht Óleo e Gás' debt reorganization)

IFLR Americas Awards, 2018

Seven "Market Leaders"

IFLR Financial & Corporate Rankings, 2018

Top 20 Firm

Global Arbitration Review's GAR 30, 2018

Capital Markets, Competition, and Securities Practice Groups of the Year

Law360, 2017

Corporate High-Grade Bond of the Year and Corporate Liability Management of the Year

LatinFinance, 2017

Deal of the Year

(Samsung Electronics' sale of its printer business to HP)

Asia Business Law Journal, 2017

International Law Firm of the Year; Equity Deal of the Year; Technology, Media and Telecommunications Deal of the Year; and Deal of the Year
(Samsung BioLogics' IPO)

ALB Korea Law Awards, 2017

Equity Market Deal of the Year

(CEMEX Holdings Philippines' IPO)

ALB Philippine Law Awards, 2017

Global Elite Firm

Legal Business' "Global 100," 2003-2017
(Every year since the list's inception)

Grand Prize Winner for Global Dispute of the Year (Transnational Litigation) and **Global Finance Deal of the Year** (Capital Markets: Debt)

The American Lawyer, 2017

Law Firm of the Year in Latin America

LatinFinance, 2012-2017

No. 1 Law Firm in Latin America

Latinvex, 2016 and 2017

Only "Elite" Ranked Firm in Washington, D.C. Antitrust Bar

Global Competition Review, 2017

Seven Global Legal Awards

The American Lawyer, 2017

South Korea International Firm of the Year

Chambers Asia, 2013, 2015 and 2017

Top 5 Firm

Global Restructuring Review's GRR 30, 2017

Top 20 U.S. Firm

NYSE Governance Services and FTI Consulting Inc.'s "Best Corporate Law Firms," 2017

Top Global Firm

Law360's "Global 20" List of Preeminent Global Law Firms, 2011-2017

Government and Agency Insight

11 Former Federal Prosecutors

2 Former FDIC General Counsel

Former Deputy Director General of the European Commission DG for Competition

2 Former Deputy Assistant Attorneys General of the DOJ Antitrust Division

2 Former SEC General Counsel

Former Chief Litigation Counsel of the SEC's Enforcement Division

Former Director of the SEC's Division of Corporation Finance

Former Director of International Strategy for the IRS's Large Business and International Division

Former Deputy Director of the FTC's Bureau of Competition

Several Former Members of the European Commission's Legal Service

Workplace and Pro Bono

100% Corporate Equality Index Score

Human Rights Campaign Foundation, 2018

Best Gender Diversity Initiative by an International Firm

Euromoney's Women in Business Law Awards, 2018

Top 10 in the Diversity Scorecard

The American Lawyer, 2018

Top Firm for Gender Equity

Yale Law Women's Top Ten Female Friendly Firms Report, 2018

Best Contribution by an International Firm: Toynbee Hall's Women's Free Legal Advice Clinic

LawWorks Annual Pro Bono Awards, 2017

Freedom Award Winner

Transgender Legal Defense & Education Fund, 2017

Global Pro Bono Dispute of the Year: International Death Penalty Project

The American Lawyer, 2017

Pro Bono Publico Award

American Bar Association, 2017

Top 15 Law Firm

Stonewall Workplace Equality Index, 2017



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Throughout this brochure, "Cleary Gottlieb," "Cleary" and the "firm" refer to Cleary Gottlieb Steen & Hamilton LLP and its affiliated entities in certain jurisdictions, and the term "offices" includes offices of those affiliated entities.

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