# Corporate







Our Corporate team comprises legal professionals from different jurisdictions with wide sector knowledge in specific industries.

## Our Expertise

## Mergers and Acquisitions

- ▶ Mergers, acquisitions and divestments
- ▶ Private and public equity investments and placements, reverse takeovers
- ► Restructuring and workouts
- ▶ Leveraged Buyouts
- ▶ Joint ventures

#### Private Equity

- ► Cross border transactions that leverage on the multinational experience and background of our team members
- ▶ Formation of private equity funds
- ▶ Debt financing for acquisitions
- ► Management incentivisation
- ▶ Investment and Exit strategies and profit maximisation

#### Charities, Institutions of Public Character & NGOs

- ► Establishment of charities, non-governmental organisations, and religious organisations
- ► Assisting organisations in their applications for the status of an Institution of Public Character (IPC) and their compliance and operational matters
- ▶ Grant and aid application
- ► Regulatory compliance issues
- ► Corporate secretarial and compliance support

#### Commercial

- ▶ Agency, distribution, supply and services contracts
- ► Franchises and licences
- ▶ Investment and management agreements
- ➤ Specialised technology agreements and agreements relating to the mining, and oil and gas industries

#### Compliance

- ► Applying for Regulatory Approval
- ► Advisory & Consultancy
- ▶ Policies and Procedures
- ▶ Reviews and Test Checks
- ▶ Islamic Finance Compliance Framework
- ▶ Outsourced Compliance Program
- ▶ Customized Training
- ▶ Pre- and Post- Inspection

### **Employment**

- ➤ Drafting and reviewing of employment contracts and employee handbooks / policies / regulations
- ► Advising on Singapore employment, labour laws and reputations
- ► Application for Employment Passes, Personalised Employment Passes (PEPs) and EntrePasses
- ▶ Drafting, reviewing and advising on severance agreements / clauses
- Advising on termination of employment and retrenchment exercises
- ➤ Advising on transfer of employment due to corporate mergers and acquisitions and group restructuring
- Drafting, reviewing and advising on restrictive covenants / restraint of trade clauses
- ▶ Advising on discrimination under employment law
- ► Advising on employee data protection

#### Funds and Asset Management

- ► Advising on licensing and regulatory requirements for the establishment of fund management entities and funds
- ➤ Drafting and advising on agreements and documents in the fund ecosystem (investment management agreements, private placement memorandums (PPMs), subscription agreements and redemption mechanisms)
- ➤ Advising on marketing, operational and tax issues affecting the fund management entities, the funds, investors and the invested entities
- ► Advising on investment transactions





#### Private Client

- ► Charities and philanthropy
- ► Family business
- ► Family office advisory
- ► Family and matrimonial
- ► Immigration
- ▶ International family solutions
- ▶ Real estate for private clients
- ► Succession planning
- ► Trusts
- ▶ Wills and probate

#### **Taxation**

#### Corporate Tax

- ► Foreign direct investments, including comparisons of market entry and/or exit options across multiple jurisdictions
- ► Tax-efficient multi-jurisdictional as well as domestic transaction structures for both international and local M&A deals
- ► Corporate restructurings for local and multinational clients to enhance margins and reduce tax risks
- ► Tax relief and tax incentive schemes

### Private Wealth

- ▶ Trusts and other wealth-planning solutions
- ▶ Tax planning and structuring in and through a variety of financial centres
- ► Family offices
- ► Charities and philanthropy
- ▶ Real estate

### About ASEAN Plus Group

ASEAN Plus Group (APG) is a group of full-service and well-established law firms in Asia, with strong local knowledge and international expertise. The group functions as a bridge for our clients to venture regionally with confidence. APG provides clients direct access to 13 lucrative markets in the region, including Singapore, Cambodia, China, Hong Kong, Indonesia, Laos, Malaysia, Myanmar, Philippines, South Korea, Taiwan, Thailand and Vietnam. Together our APG team is not only attuned to the nuances of working in Asia, but also possesses the added perspective and expertise of an international firm.

What sets us apart is that we operate as a single unit while delivering multijurisdictional and multidisciplinary representation on some of the most complex transactions.

#### Credentials:

- > Advised **Rakuten (JASDAQ: 4755)** on an investment in Singapore based mobile marketplace, Carousell Pte. Ltd.
- > Acted for and advised Nippon Paint (China) Co., Ltd. in their recent acquisition of Opel brand, which included its patents and distribution networks from DGL Camel (Hong Kong) Limited
- > Acted for Ramba Energy Limited in its Pre-conditional Partial Offer by PrimePartners Corporate Finance Pte. Ltd. for and on behalf of PTSugih Energy Tbk for 51% of the issued shares in Ramba Energy Limited
- > Acted for Hartawan Holdings Limited (now known as Wilton Resources Corporation Limited) in the acquisition of Wilton Resources Holdings Pte Ltd., which is engaged in gold exploration and mining in Indonesia
- > Acted for Oakwell Engineering Limited in the disposal of its distribution business to the Sonepar Group for the purchase consideration of S\$70 million
- > Appointed as Principal and Lead Counsel for the Jakarta Monorail project by **Ortus Infrastructure Capital Pte. Ltd.** and **PT Indonesia Transit Centre**
- > Acted for the controlling shareholders of Kian Ann Engineering Ltd. in connection with a proposed scheme of arrangement between Kian Ann Engineering Ltd. and Invicta Asian Holdings Pte. Ltd. The terms of the scheme involves the acquisition of all shares in Kian Ann Engineering Ltd.
- > Acted for MM2 Asia Ltd. in its acquisition of a 51% stake in Vividthree Productions Pte. Ltd. which is a Singapore company that provides 3D stereoscopic animation, 3D animation and visual effects for feature films and commercials
- > Acted for **Strike Ad, Inc.** in relation to the sale of its business to Nasdaq-listed Sizmek Inc. Sizmek is a leading open ad management platform company for multiscreen campaigns





## **Key Contacts**



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Ranked in the 2017 edition of The Legal 500 Asia Pacific in the practice area of Corporate / Mergers & Acquistions (Local Firms)

The Legal 500 Asia Pacific

"Recommended Firm" in the 2017 edition of Asialaw Profiles in the practice area of Corporate, Mergers & Acquistions (Local Firms)

Asialaw Profiles 2017























Asia > Middle East > Europe > USA

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