

LOCAL EXPERTISE INTERNATIONAL VISION

本土化资源 国际化视野

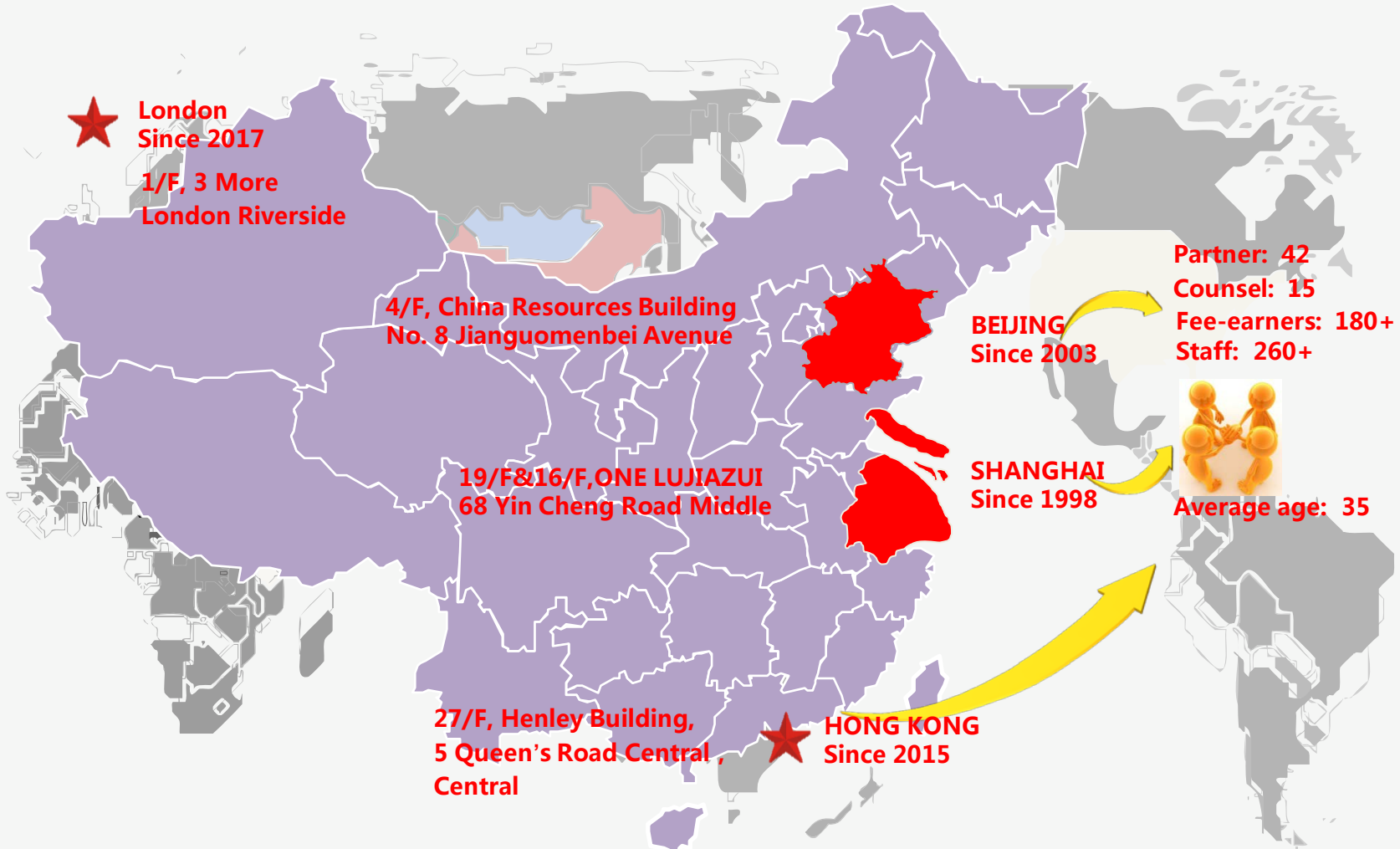
LLINKS LAW OFFICES

2019

ABOUT LLINKS

Llinks Law Offices is a leading PRC law firm with offices in Shanghai, Beijing, Hong Kong and London. In the past 20 years, Llinks has established sound reputation among Chinese and multinational clients for its unpatrolled high quality legal services in China. We are committed to delivering cost-effective innovative solutions over cross-border matters, both transactional and contentious. Llinks has received numerous awards from Chambers, ALB, Asialaw, Legal 500 and others for its outstanding performances in various practice areas.

ABOUT LLINKS



ABOUT LLINKS



Specialized Teams Collaborate to Achieve Client's Goal

Using the collective knowledge from various specialist areas, our highly specialized teams led by experienced Partners work closely together to help our clients achieve their goals

ABOUT LLINKS

Our Philosophy

Dedication to clients

Our aim is to help our clients to achieve their business goals; their success is a measure of our success. We want to be our clients' partner across China and to make contribution as part of their team. The quality and integrity of our individuals and our determination of working and evolving together with our clients assure our success together with our clients' success.

International insight, Local expertise

Many of our partners and associates have been either licensed and practiced in the international major jurisdictions (U.S., U.K., France, Japan, Hong Kong, Australia, Korea), or received education and professional training at these jurisdictions. These international backgrounds enable us to have global perspective and better understanding of the international corporate activities. With such international insight, we have been growing in this market and are local experts attuned to the local markets and cultures.

Evolving with the marketplace

Our client and government relationships allow us to concentrate on the dynamic and evolving marketplace, while keeping pace with changes in the legal industry to offer sound legal representation. We strive to keep clients in the position knowing of market trends and developments, and when opportunities arise, they are able to pursue them with certainty and clarity.

ABOUT LLINKS

Our Competitive- ness

Integration and Partnership

Our firm thrives on the energy, collaboration and commitment of our partners, associates and supporting staff. We rely upon and value every individual on our team. Our firm-as-a-whole configuration ensures seamless services to clients.

Integrated Practice

Our culture values consistency in quality, continuity in personnel and sharing visions, experience and know-how. We serve clients by integrating our attorneys, practice groups and offices. Each client has access to all our lawyers no matter where they are based or which group they belong to.

Interdisciplinary Approach

Sophisticated and specialized markets require our specialization in Banking and Finance, Capital Markets, Corporate and Dispute Resolution. This does not prevent us from putting ever-greater emphasis on interdisciplinary approach. For instance, our finance lawyers have been working together with takeover lawyers on several financial institution acquisition transactions.

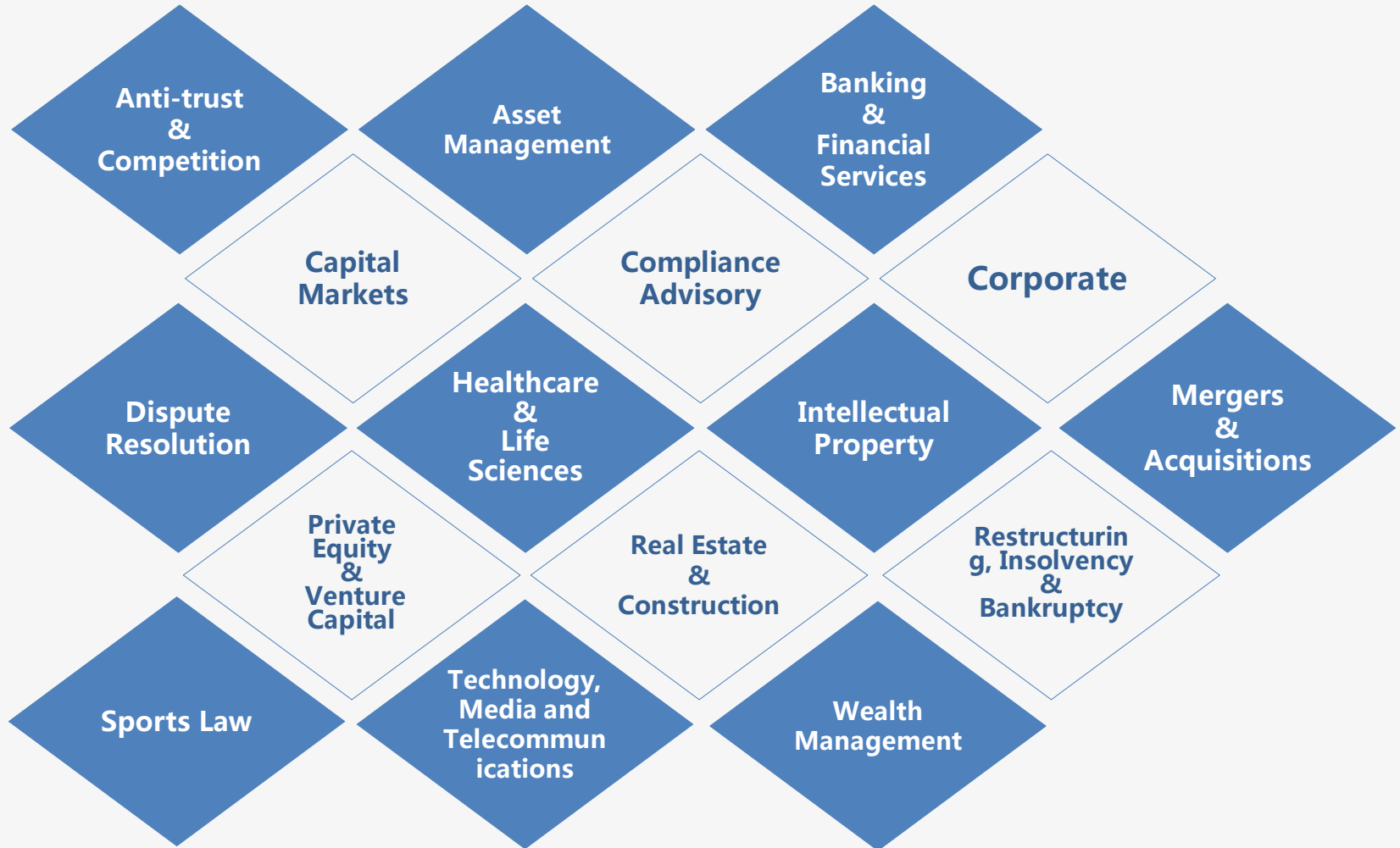
ABOUT LLINKS

International Cooperation

With our reputation for handling complex and cutting-edge matters, Llinks is regularly sought out by clients doing business across China. As a result, our PRC practice is by no means limited to the cities in which we have, or will have, offices. The firm has been active wherever our clients' needs take them and us. Llinks' roots lie in Shanghai and Beijing, but we recognize that the firm's future lies where our clients are and, more importantly, wherever they do business.

As a firm having many international clients and frequently being involved in cross-border transactions, we have established close relationships with top law firms in the international financial centers and other major cities, including New York, London, Paris, Tokyo, Hong Kong, Singapore and Seoul. In cross-border transactions, we provide our clients with the most reliable legal services, taking the advantage of our international network.

Core Practice Areas



Core Practice Areas

Anti-trust & Competition

Llinks' partners are proficient in English, French or Japanese, Many lawyers have received their legal education abroad and are admitted to practice law in foreign jurisdictions, including some common law countries. With these multi-linguistic abilities and international experience, we have developed a broader vision in legal services. We are committed to providing MNCs clients with an expansive range of antitrust filing services. Besides, we have built up a close working relationship with the relevant governmental authorities in charge of antitrust and competition law enforcement.

We regularly represent our MNCs and Chinese listed companies' clients in merger filings for M&A deals and joint venture projects in various industries. In response to the ever-increasing focus of Chinese authorities on the enforcement of antitrust law and competition law, companies place more and more emphasis on building up their regulatory compliance programs. Taking into account client' s industry and business features individually, we can provide clients with customized services of designing internal antitrust and competition law compliance and risk control policy, conducting legal training, reviewing and advising on routine contracts and major business transactions under antitrust and competition law, with a view to preventing and minimizing the compliance risks.

With strong all-round abilities and solid experience, we also specialize in assisting clients in dealing with "dawn raids" by governmental authorities effectively and practically.

Core Practice Areas

Anti-trust & Competition

Our legal services in this field include:

- Devising filing plan for merger filing; drafting and submitting files; communicating with the antitrust division of the Ministry of Commerce.
- Customized internal antitrust and competition law compliance and risk control policies.
- Antitrust and competition law and policy training.
- Advising on antitrust and competition law issues in connection with clients' routine business operation.
- Antitrust and competition law review of business transactions.
- Internal or third party' s compliance due diligence.
- Representing clients in dealing with governmental authorities' investigations, inspections or punishments, by means of defense, communicating with governmental authorities, and formulating and implementing crisis response schemes.

Core Practice Areas

Asset Management

Llinks' asset management practice provides a clear illustration of our creativity and market-leading position. With the constant development of China's asset management industry, Llinks keeps close relationships and gets involved in frequent communication with government institutions and self-discipline organizations, including the China Banking Regulatory Commission, the China Securities Regulatory Commission, the China Insurance Regulatory Commission, the Ministry of Human Resources and Social Security and Asset Management Association of China. This assists us in not only focusing on the framework of the current laws and regulatory provisions, but also foreseeing the future development of laws and regulatory provisions in respect to product designs. Our understanding of regulatory practices and the problems that government institutions consider and pay attention to, together with our experience in dealing with regulatory affairs, provides us with the advantages of representing creative products.

Our lawyers represented quite a few domestic fund management companies and their subsidiaries, private equity funds, venture capital funds, securities investment funds, trust companies, insurance and insurance asset management companies, securities companies and a large number of foreign fund management institutions.

Asset Management

Our legal services in this filed include:

- Establishment and acquisition of the funds management companies
- Retail funds, trust scheme and launching private funds
- Retail funds distribution license application
- Launching of insurance debt investment schemes / equity investment schemes / real estate investment schemes / project asset-back schemes and other insurance asset management schemes
- Launching of Asset Backed Securities Products of banks, securities companies and subsidiaries of fund management companies
- Legal and compliance services for retail funds, trust scheme and private funds operations
- QFII, RQFII, QDII, QDIE and QDLP regimes
- Funds product investing through Shanghai – Hong Kong Stock Connect
- Hedge funds
- Mutual fund recognition between Hong Kong and the mainland
- Dispute resolution of the funds and other asset management products

Core Practice Areas

Banking & Financial Services

Banking and finance is one of Llinks' core practice areas. We represent local and international banks, non-bank financial institutions, borrowers, sponsors, and export credit agencies. Our experience in working with diverse parties has enabled us to acquire a profound understanding of the various transactions in this area. Llinks has an in-depth understanding of both national project finance practices and the requirements of the international financing community. We regularly handle cross-border and multi-currency transactions. We heavily stress the importance of transaction regulations when getting involved in complex transactions, and are committed to seeking efficient and effective solutions for transactions.

Llinks has built up a close working relationship with the People's Bank of China, the China Banking Regulatory Commission, the State Administration of Foreign Exchange, and other relevant government institutions. These working relationships benefit our clients in all business sectors, in particular our banking and finance clients. We often represent our clients' in their legal affairs with these institutions and assist them in complying with various supervisory and regulatory rules imposed by China's financial regulators. Our close relationship with government institutions helps us provide legal advice to our clients, reminding them of the up-to-date supervisory and regulatory rules that impact their business operations. Llinks can draft and provide English and Chinese documentation which meets both the criteria set out by PRC law and regulatory commissions and international standards.

Core Practice Areas

Banking & Financial Services

Our legal services in this field include:

- Acquisition finance
- Corporate lending
- Derivatives and structured products
- Export credit
- General banking
- M&A
- Project finance
- Private banking / Retail banking
- Restructuring
- Structured finance
- Trade finance

Core Practice Areas

Capital Markets

Llinks boasts China's pre-eminent capital markets practice. Sticking to the concept of "profession and innovation", Llinks has succeeded in providing expertise services for numerous industry-leaders, emerging market companies and various investment and financing enterprises referring different classic and innovative businesses, and kept searching for most effective way all the time. Our experience and creativity have allowed us to fulfill our clients' goals while achieving a number of "first-in-class" transactions. Achievements in the remarkable cases of this practice allow us to understand these authorities' evolving criteria for regulating China's rapidly changing capital markets, enabling us to anticipate changes in the regulatory environment and quickly resolve regulatory or enforcement issues.

As legal counsel for domestic and overseas issuers and underwriters, we've provided a wide range of high-quality legal services for securities issuance projects including initial public offerings, follow-on offerings, corporate debt and convertible debt offerings. As legal counsel for domestic and overseas listing companies and industry leaders, we've had a profound influence on the market by undertaking reputable M&A projects, significant asset reorganization, and back door listings. Additionally, we've assisted our clients with capital market projects including issuances of debt financing instruments for non-financial enterprises, and initial public offerings on National Equities Exchange and Quotations.

Core Practice Areas

Capital Markets

Our legal services in this field include:

- Initial public offerings
- Public offerings (including share allotment to existing shareholders, convertible debt offerings etc.)
- Private placing of stocks
- Significant asset reorganization
- Listing companies' change in equity, M&A and anti-takeover, offer-exempted takeovers
- Issuances of debt financing instruments of non-financial enterprises
- Listing on National Equities Exchange and Quotations
- Other transactions relating to equity issuances and capital market

Core Practice Areas

Compliance Advisory

China has been gradually improving its legal regime with respect to companies' regulatory compliance, and government authorities are shifting their law enforcement focus from pre-approval to overall oversight. As a result, more and more high-profile compliance cases are being exposed. In this context, companies in China place more and more emphasis on building up their regulatory compliance programs, with a view to preventing and minimizing the compliance risks.

Llinks established a team specifically to meet its clients' increasing legal demands in relation to regulatory compliance. Our team includes partners who have previously served as the China general counsel & chief compliance officer or in-house counsel of Fortune 500 companies or large-scale Chinese companies; lawyers who have considerable industry knowledge and experience in compliance-sensitive industries such as pharmaceutical and healthcare, auto and spare parts, consumer products, energy and chemical, and financial and insurance; as well as veteran litigators in civil and administrative lawsuits.

With strong all-round abilities and solid experience, Llinks' team can provide its clients with a full range service in the regulatory compliance field. Besides the traditional matters of anti-trust, anti-corruption and competition law, Llinks' team also advises its clients on emerging types of compliance matters such as cyberspace security, data privacy, white collar crime, and health, safety and environment matters. Llinks' team specializes both in designing compliance systems and in dealing with "dawn raids" by governmental authorities.

Core Practice Areas

Compliance Advisory

Our legal services in this field include:

- Customized internal competition law compliance and risk control policies
- Competition law and policy training
- Advice on horizontal and vertical agreements
- Competition law review of business transactions
- Merger filings
- Customized internal anti-corruption compliance and risk control policies
- Anti-corruption law training (including FCPA)
- Employee misconduct investigations
- Third party compliance audits and management
- Anti-corruption review of business transactions
- Customized internal cyber security and data privacy compliance and risk control policies
- Cyber security and data privacy training
- Investigations of violations
- Import and export control/Customs evaluation/Transfer pricing
- Representing clients in dealing with governmental authorities' investigations, inspections or punishments, by means of defense, communicating with governmental authorities, and formulating and implementing crisis response schemes.

Core Practice Areas

Corporate

Strong and Competitive in the areas of corporate law in China, Llinks combines its own advantages of deep understanding of PRC local legal environment, sufficient international legal experience and an effective management style typical of international law firm, assisting many multinational companies with regards to their foreign direct investments in China. Our partners are proficient in English, French or Japanese. Many of our lawyers have received their legal education overseas and have practiced law in foreign jurisdictions, including in common law countries such as the U.S. and the U.K. Such background enables us to provide internationalized services and to help our clients enter the Chinese market smoothly. We have assisted many multinational companies to establish and develop their businesses in China, and we also have advised them on their day-to-day legal matters.

Llinks has provided legal services to more than 100 multinational and Chinese enterprises in corporate and commercial field annually. These clients include large enterprises owned by the Chinese central government and other state-owned enterprises, Fortune 500 companies, renowned PRC and overseas listed companies, private companies and dynamic technology companies. These clients are engaged in diverse industrial sectors including finance, clean energy technology, advanced manufacturing, telecommunications and internet, high technology, education, trading and retail, real estate, foods, healthcare, cultural, entertainment and sports, and many of them are industry leaders both in China and globally

Core Practice Areas

Corporate

Our legal services in this field include:

- Company establishment and changes to registered items
- Foreign direct investment and reinvestment
- Company branch and representative office establishment and changes to registered items
- Establishment of holding company and group company structures
- Outbound investment
- Company secretarial services
- Corporate taxation
- Intellectual property
- Industrial relations and employment

Core Practice Areas

Dispute Resolution

Llinks has an exceptional record in handling difficult and complex commercial-related disputes in China. Our legal team is composed of experienced lawyers with expertise in litigation and arbitration, who are experienced in the full spectrum of finance, investment, and general business-related disputes. Llinks is committed to resolving disputes as efficiently as possible and is focused on offering solutions that can, to the fullest extent possible, protect the interest of our clients. With years of experience accumulated in various legal practice areas, Llinks' lawyers have demonstrated their proficiency in litigation, arbitration and mediation and are highly regarded and sought after for their familiarity with PRC legal practice and procedure. With the emergence of "non-traditional" disputes in the financial world, Llinks has increasingly been engaged by asset management institutions to deal with matters in relation to various types of asset management-related disputes. As Llinks is by nature a "corporate model" law firm, such a model enables us to utilize the collective wisdom and resources of the whole firm and combine the relevant expertise from lawyers specializing in both finance and dispute resolution areas. This advantage allows Llinks to distinguish itself from its peers, especially in handling asset management-related disputes.

Llinks' lawyers represent both domestic and international clients from a variety of different industries. We offer the full range of services to our clients, including attending trials in the PRC on behalf of clients, applying for property preservation orders, and seeking the enforcement of judgments. Llinks also represent our clients in many domestic and international arbitration proceedings, in front of arbitration tribunals at institutions including without limitation China International Economic and Trade Arbitration Commission, Shanghai International Arbitration Center, Shenzhen Court of International Arbitration, Hong Kong International Arbitration Center, and Singapore International Arbitration Center. We are also able to assist our clients in pursuing legal proceedings abroad, both litigation and arbitration, in virtue of our international cooperation relationships with major foreign law firms.

Core Practice Areas

Dispute Resolution

Our legal services include disputes in relation to:

- Loans, Notes, Letter of Credits
- Securities Investments
- Public Fund Companies and their Subsidiaries
- Private Equity Funds
- Trusts
- Equity Investments
- Real Estate and Construction
- Domestic and International Sales of Goods
- Intellectual Property
- Other commercial disputes

Core Practice Areas

Healthcare & Life Science

Llinks has extensive experience in the healthcare and life sciences sector. This market is expanding apace in China, with active investment and acquisition opportunities and a rapidly changing regulatory landscape. Our success in the healthcare and life sciences sector stems from a combination of the high quality legal services we provide and the in-depth industry experience of our lawyers. Our healthcare and life sciences practice group consists of associates with rich experience in FDI, compliance, M&A and commercial practice, as well as professionals with working experience in multinational pharmaceutical companies. Llinks' other practice groups, such as the capital markets, banking and finance, asset management and dispute resolution teams, can also provide comprehensive and high quality services as needed by our clients.

Llinks represents various industrial companies in investment and commercial operation matters. Our clients range from multinationals and state owned enterprises to private companies, including large enterprises, growth and startup companies. We provide legal services to various sectors of the market, including healthcare services, internet healthcare services, drug research and development, clinical research, pharmaceutical production and distribution, medical devices, testing and diagnostic, nutritional products and healthcare investment funds.

Core Practice Areas

Healthcare & Life Sciences

Our legal services in this field include:

- Foreign direct investment (FDI)
- M&A
- Private equity investment and financing
- Capital market financing
- Compliance
- Sales and distribution
- Co-marketing of products, product licensing, research collaboration
- Data protection
- Anti-commercial bribery
- Anti-trust
- Dispute resolution

Core Practice Areas

Intellectual Property

Llinks has abundant experience in intellectual property (IP) matters. Our IP practice group advises clients on legal issues relating to patents, trademarks, copyrights, domain names, trade secrets, unfair competition and technology imports and exports in a wide range of industries, such as telecommunications, electronics, software, semiconductor integrated circuits, biotechnology, pharmaceuticals, electronic commerce, internet, traditional media and other emerging and traditional industries. In addition to our regular IP practice, we also offer effective protection schemes for our clients' IP and provide comprehensive services in respect of the enforcement thereof and remedies in the case of IP infringement.

Core Practice Areas

Intellectual Property

Our legal services in this field include:

- IP applications and registrations
- Transferring and licensing of IP rights
- Assisting in setting up IP rights protection systems
- IP infringement investigations and claims resolution
- IP-related litigation

Core Practice Areas

Mergers & Acquisitions

Mergers and acquisitions (M&A) is a pivotal part of our practice. Llinks provides professional and customized services to meet our clients' specific demands with respect to M&As in China. Our foresight in predicting market trends and precise understanding of the applicable regulatory policies give us an advantage in assisting our clients to complete the relevant transactions. Our deep understanding of international tradition and market trends as well as our strong relationship with governmental agencies are especially important in helping our clients navigate the complex regulatory schemes governing cross-border transactions, which constitute a large portion of our practice. Moreover, our experienced M&A professionals are more than capable of handling the unique problems that arise when conducting due diligence in China. Llinks is a fully integrated law firm. Our M&A practice supports, and is supported by, our other practice areas. For instance, our banking lawyers work closely with our M&A lawyers on mergers of financial institutions. Similarly, by virtue of the unique characteristics of China's real estate market, our real estate practice also benefits substantially from, and provides considerable support to, our M&A professionals

We represent clients either as the targets or investors in M&A transactions such as Fortune 500 companies and domestic companies like private or foreign invested enterprises as well as state-owned enterprises. Llinks' lawyers have participated in every stage of these transactions, from the design of the transaction structure to the due diligence, from the drafting of multi-lingual documents to the pre- or post-closing management of the transaction.

Core Practice Areas

Mergers & Acquisitions

Our legal services in this field include:

- Acquisitions and sales of state-owned enterprises, domestic enterprises, foreign invested enterprises, and subsidiaries and divisions
- Tender offers, mergers and spin-offs, joint ventures and strategic alliances
- Leveraged buyouts
- Management buyouts and privatizations
- Cross-border transactions (inbound investment and outbound investment)
- Venture capital and private equity investments

Core Practice Areas

Private Equity & Venture Capital

Llinks has been at the forefront of advising on private equity and venture capital deals in China. We have an in-depth understanding of the relevant Chinese laws and regulations regarding those transactions and the requirements of the regulatory departments, as well as a comprehensive understanding of the common practices and requirements of the international private equity/venture capital community. We have assisted in developing groundbreaking innovations under the established PRC legal framework that have ensured our clients' funds and fund investments are legally protected overseas.

Llinks represents domestic and international angel investors, venture capital funds, private equity funds, governmental guidance funds, industry funds, FOFs, and strategic investors in various types of fund formation and fund raising activities (including RMB fund, joint-venture fund, offshore fund, etc.), and further provides legal advices for the follow-up project investment, management, and exit. Llinks also assists domestic and international entrepreneurs from various industries during their rounds of fund raisings from initial start-up stage to pre-IPO stage. In addition, Llinks not only offers feasible solutions to meet the clients' legal needs, but also is often entrusted, by clients, the responsibility for the management and coordination of the projects to ensure smooth execution. The exceptional services provided by Llinks have won complete trust and high comments from clients.

Core Practice Areas

Private Equity and Venture Capital

Our legal services in this field include:

- Fund formation and fundraising of various investment and funds
- Government guide funds, Fund of Funds and other investors
- Investment by PE and VC
- Investment management for portfolio companies
- Exit of equity investment
- Corporate financing by companies
- M&A, restructuring, onshore and offshore listings of fundraising companies
- Liquidation, dissolution and distribution of PE funds

Core Practice Areas

Real Estate & Construction

As a leading law firm involved in the rapidly growing and complex real estate market, we are proud of our distinguished record and our clients' achievements in landmark domestic and cross-border real estate transactions. We are repeatedly recommended by leading legal publications such as China Business Law Journal and Asialaw Profiles, among others. Our team has an in-depth understanding of the full spectrum of the real estate industry in China. Our lawyers are resourceful and well-connected to the government agencies in the industry; and with sound business acumen, a wealth of knowledge and experience in PRC laws and transactions, and with strong support from our Hong Kong team, we act with speed and innovation and offer a pragmatic approach to achieve our clients' goals throughout every stage of the transactions.

Over the years, our clients have spanned multiple areas including financial institutions, private equity funds, domestic and overseas investors, real estate developers, project owners, construction companies and design institutes, in transactions involving land development, commercial real estate, office buildings, hotels, residential real estate, logistics and data centers. Together with our financial services, asset management, capital markets and litigation teams, we provide our clients with a one-stop legal service covering every stage of the real estate transaction, from development, management and investment, to financing, securitization and dispute resolution. We aim to enable our clients to achieve their business targets while minimizing risk.

Core Practice Areas

Real Estate & Construction

Our legal services in this field include:

- Real estate funds and securitization
- Project investment, reorganization, mergers and acquisitions
- Joint developments
- Primary land development;
- Project development and construction
- Regulatory compliance
- Project finance
- Project lease and operation

Core Practice Areas

Restructuring, Insolvency & Bankruptcy

Being a boutique firm with comprehensive practice areas, Llinks focuses on bankruptcy, restructuring and liquidation as its core area. Our lawyers are the experts in this area with outstanding professional competence and rich practice experience and some of them are the members of Bankruptcy Law Committee of Law Society in Shanghai and Bankruptcy and Liquidation Research Committee of Shanghai Bar Association. We are committed to providing our clients optimal outcomes with our creative, efficient and client-centered service to achieve the most practical plan to withdraw the return on investment from market. Llinks' bankruptcy, restructuring, liquidation and relevant practice benefits from our market-leading expertise in banking, finance, capital markets, M&A, labor, and antitrust practices. The resulting synergies are a competitive advantage of our firm.

Llinks' lawyers provide expertise services for clients containing medium and large size foreign invested companies, famous state owned enterprises, oversea and domestic listed companies and Chinese private companies, which are spanning many different sectors like trade and retail, finance, automobile, shipping, real estate, environment, manufacturing, culture, catering, information technology, chemicals and medicals, etc.

Restructuring, Insolvency & Bankruptcy

Our legal services in this field include:

- Applications for bankruptcy or compulsory liquidation on behalf of creditors or obligors
- Accepting appointments by shareholders or liquidation groups to serve as legal counsel of the liquidation groups of companies in the process of voluntary liquidation
 - Putting forward claims, attending meetings of creditors, and performing other rights or obligations on behalf of the creditors
 - Participating in the drafting, execution and enforcement of bankruptcy and restructuring, liquidation plans, staffing plan, assets realization plan, distribution plan, etc.
 - Providing legal consultation, legal opinion in process of bankruptcy, restructuring, liquidation
 - Participating in derivative action related to bankruptcy, restructuring, liquidation (including labor cases, contract cases and other cases arising from the process)
 - Holding or assisting in holding relevant negotiations and meetings (including but not limited to shareholders' negotiation, shareholders' meeting, meeting of liquidation committee or administrator, creditors' meeting)
 - Communication with relevant government department(s), deal with de-registration of the company.
 - Other practices related to bankruptcy, restructuring and liquidation

Core Practice Areas

Sports Law

Sports Law is one of the main practice areas of Llinks. Llinks is the China's market leader in sports law. Our lawyer has handled several cases acting as CAS Arbitrator and was selected as an ad hoc Arbitrator at the 2014 Sochi Winter Olympic Games. We provide legal services to many top football clubs in different leagues in China, and handle numerous cases at FIFA and CAS, many of which have set important precedence in Chinese and international sports law field. Participation in negotiations, draft and review various contracts in the sports law field (labor laws, image rights, sponsorship, marketing and broadcasting rights), we represent our clients including athletes and clubs before various courts, arbitration bodies (including the Court of Arbitration for Sport, Lausanne, Switzerland), international, continental and national level federations and associations and FIFA in cases related to labor laws, disciplinary matters, commercial advertisements, civil liabilities and investigations. Additionally, Llinks also initiates and involves in many activities in the interest of the public, for instance, the reforms of the football league and basketball association, establishment of CAS Shanghai Hearing Center, and international academic seminars and cross-border cooperation in sports law, with the support of our lawyer, a member of Rex Sports and China Sports Law Association, who is committed to the reform and development of sports industry in China.

Our clients include athletes (eg. one of the most famous Chinese basketball superstar and a world famous Brazilian football superstar), agents, clubs, professional associations, minor footballers, sports training institutes and other corporations engaged in sports. And we also provide legal services and advice for sponsors and organizers of both official and commercial events of football, basketball, equestrianism, boxing, jockey, rallying, bicycle and sailing.

Sports Law

Our legal services in this field include:

- Establishment/Acquisition of clubs
- Market entrance of leagues
- Operation of leagues or associations
- Commercial development of leagues and matches
- Transfer of players, working contracts and solidarity mechanism
- Reform of the leagues
- Sports media
- Sports agent
- Minors' football and sports training
- Compliance advisory in sports industry
- Sports dispute resolution

Core Practice Areas

Technology, Media and Telecommuni- cations

Investment and financing opportunities in the TMT sector have been ramped up in China in recent years, and Links is well qualified with extensive, in-depth experience in this field. Our TMT team handles many TMT investment and financing transactions and delivers efficient, high quality legal services for our clients.

Our experience permeates e-commerce, media, entertainment, games, virtual reality, smart TV, mobile internet, cloud computing, semi-conductors, online video, and software distribution. We represent not only startups but growth enterprises and large conglomerates. Additionally, we work with funds and industrial investors on structural planning, investment and financing, M&A, restructuring, daily operations, data protection, commercial collaboration, competition law, regulatory requirements, software licensing, employment, employee stock ownership plans (ESOP) and dispute resolution matters.

Core Practice Areas

Technology, Media and Telecommuni- cations

Our legal services in this field include:

- Structural planning
- Preparing term sheets
- Due diligence
- Drafting and reviewing transaction documents
- Negotiations
- Assisting with closing
- Share Incentive Scheme
- Corporate Financing Plan
- Restructuring

Core Practice Areas

Wealth Management

We are committed to providing dedicated services to meet our clients' needs and seek to be long term partners and trusted advisors to our private clients. We believe open and effective communication with our clients is crucial in order to ensure our clients receive the utmost care and attention from us. As to how we can help, these are some of our services:

Family Office

We are experienced in advising on the establishment of family offices; drafting of family charter, constitution or governance; advising on the overall structure of a family office and its underlying operating companies; advising and setting up investment structures and/or special purpose vehicles (SPV) for the investment activities of the family office.

Tax, Succession Planning & Trust

We advise on trust planning matters and structures including the use of trust for pre-IPO, funds or estate and tax planning purposes; advising on tax and reporting obligations of trustee and beneficiaries; advising institutions and trustees on Common Reporting Standard (CRS); advising on the fiduciary duties of a trustee and the overall ongoing management of a trust; advising on trust restructuring or termination; advising on the use of pre-nuptial, post-nuptial or family agreements as part of estate planning.

We also draft trust deed, letter of wishes and any transfer/gift instruments; drafting of will and enduring power of attorney including the provision of safekeeping of will and estate planning documents for clients.

Core Practice Areas

Wealth Management

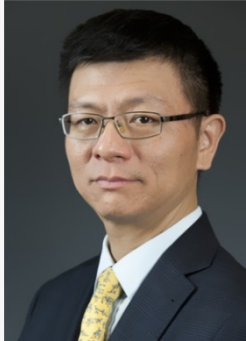
Probate and Estate

We specialize in preparing and taking out applications for grants of representation and re-sealing of overseas grant or confirmation in Hong Kong; assisting client in coordinating with foreign estate lawyers in dealing with cross border estate; advising executor or administrator regarding his duties and assisting in the administration and distribution of estate; advising beneficiaries regarding their rights in the estate whether under the will or the law of intestacy; advising on deed of family arrangement and issue on renunciation or disclaimer; and advising beneficiaries on claims against estate under Inheritance (Provision of Family and Dependent) Ordinance (Cap. 481) of Hong Kong.

Philanthropy

We provide services of setting up charitable companies under Section 88 of the Inland Revenue Ordinance (Cap. 112) of Hong Kong; setting up charitable trust or foundation; advising charity on giving initiatives and tax issues; and advising charity on donations from estate.

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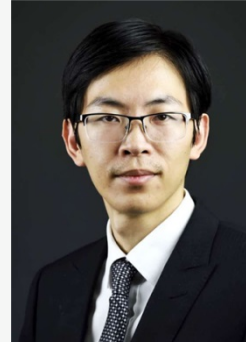


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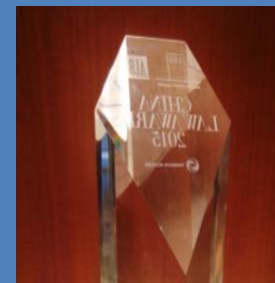
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Awards and Accolades

Over the years we are always recommended as a top tier firm in China by famous international rating organizations such as Chambers and Partners, Legal 500, Asialaw Profiles, International Financial Law Review 1000, and we also have been ranked as a leading law firm by both national and internal publications such as Asian Legal Business, Asia Asset Management, China Law & Practice, China Business Law Journal and awarded the honor of National Outstanding Law Firm in China, Shanghai Outstanding Law Firm, and Shanghai Top Ten Law Firm.



Awards and Accolades



Listed in Antitrust and competition, banking and finance, capital markets, corporate and M&A, dispute resolution, healthcare and life sciences, investment funds, PE/VC, real estate and construction, and TMT in the China section of the 2019 edition of The Legal 500, The Clients' Guide to the Asia Pacific Legal Profession

— *The Legal 500*



Llinks listed in Chief Legal Officer" 2018 Annual Top 10 Most Trusted Law Firms in China"

— *China Academy Of Chief Legal Officer*



Listed in "The Belt and Road" Top 10 Law Firms

— *The Legal Daily*

SINOCHEM on its Acquisition of A Singapore-Listed Company Project listed in "The Belt and Road" Top 10 Legal Service Cases of Investment

— *The Legal Daily*



Llinks Awarded "Top 10 VC/PE-backed Domestic IPO Legal Advisor of the Year 2018" by Zero2IPO Group

— *The Zero2IPO Group*



Listed as a recommended law firm in 8 practice areas and 9 industry areas including Construction , Corporate and M&A, Investment funds, Banking and finance, Capital markets, Private equity, Dispute resolution, Restructuring and insolvency, Industrials and manufacturing, Banking and financial services, Consumer goods and services, Infrastructure, Insurance, Media and entertainment, Pharmaceuticals and life sciences, Real Estate, Technology and telecommunications in the China section of the 2019 edition of Asialaw Profiles

— *Asialaw Profiles*

Awards and Accolades



Recommended in banking & finance, corporate/M&A and dispute resolution (Shanghai) in China, and listed as a recognized practitioner in capital markets: domestic issuances in China. (2018 edition)

— *Chambers Global*



Recommended in banking & finance, capital markets: domestic issuances, corporate/M&A, dispute resolution(Shanghai), investment funds, TMT in China, and listed as a recognised practitioner in private equity: buyouts & venture capital investment in China (2018 edition)

— *Chambers Asia-Pacific*



Recommended as a top tier firm in capital markets, corporate and M&A, dispute resolution, real estate and construction, antitrust and competition and TMT (2018 edition)

— *The Legal 500*



Listed as a leading law firm in banking and finance, capital markets, mergers and acquisitions, private equity, investment funds, project developing and competition (2018 edition)

— *International Financial Law Review 1000*

Listed as a leading law firm in banking and finance, corporate/M&A, investment funds, restructuring & insolvency, construction and real estate, , dispute resolution, Insurance, IT, Teleco & media, private equity and project & Infrastructure. (2018 edition)

— *Asialaw Profiles*

Awards and Accolades



The Law Society

Shortlisted in the International Legal Services category in Excellence Awards 2018 by The Law Society of England and Wales

—*The Law Society of England and Wales*



Links continues to be named one of the "2011-2014 **National Outstanding Law Firms**" in the Ninth National Lawyer Congress held in March 2016.



Links continues to be awarded as one of "**Top 10 Law Firms**" and "**Outstanding Law Firms**" by the Shanghai Bar Association in April 2015.

Awards and Accolades



China Fast 10 Growing Law Firms (2017, 2016)
Shanghai Law Firm of the Year (2015)
Power List of Top 10 Law firms(2016, 2015)
2014 Employer of Choice in China (2014, 2009)
Firms to Watch (2014, 2013)

—*Asian Legal Business*



A Leading Dispute Firm(2014, 2013)

—*Benchmark Asia-Pacific*



PRC Tax Firm of the Year(2014, 2013, 2012, 2011)
PRC Restructuring Team of the Year(2010)

—*China Law & Practice*



China Business Law Awards in Healthcare, pharma & life sciences and Insurance & Reinsurance (2017)

China Business Law Awards in Dispute Resolution (PRC firms) (2015)

China Business Law Awards in Banking & Finance (PRC firms) and Taxation (PRC firms) (2014)

China Business Law Awards in Construction & Real Estate (PRC firms) and Technology, Media & Telecommunications (PRC firms) (2013)

—*China Business Law Journal*

Awards and Accolades



Silver Award of Best Chinese Law Firm (2017, 2016, 2014, 2013, 2012)

—*International Legal Alliance*



Best Law Firm for Asset Management in China (2012, 2011, 2010, 2009)

—*Asia Asset Management*



Excellent TMT Law Firm in China (2012)

—*International Alternative Investment Review*



Honorable Mention in China: Alternative Investment Funds (including private equity), Banking & Finance, Capital Markets, Corporate and M&A (2012)

—*ASIAN-MENA COUNSEL*



TMT Law Firm of the Year(2011)

—*Chambers*

Awards and Accolades



Banking & Finance Law Firm of the Year, China (2016, 2015, 2014, 2011)

Banking & Project Finance Law Firm of the Year, China(2013)

Project Finance Law Firm of the Year, China(2012)

——*Finance Monthly*



Asset Management Law Firm of the Year in China (2015, 2014, 2013)

Tax Law Firm of the Year in China(2013)

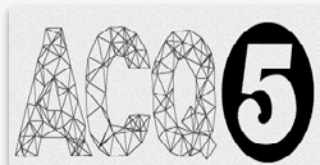
Corporate Tax Law Firm of the Year in China(2011)

——*Global Law Experts*



Banking & Finance Law Firm of the Year in China(2012)

——*Lawyer Monthly*



Litigation Law Firm of the Year in China (2012)

——*ACQ Finance Magazine*



M&A Firm of the Year in China(2012)

——*Acquisition International*

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THANKS

